Enhanced Competency Framework (ECF) on
Fintech (Core Level)
Training and Examination Schedule

Important Notes:
1. HKIB is appointed as the Professional Qualification Assessment Agency effective from 1 August 2020.
2. Learners who pass the examination under Assessment Agencies of Professional Qualifications with relevant work experience will be eligible to pursue the QF-recognised Professional Qualifications (i.e. CPFinT(A)*).

   For more details about Assessment Agencies for Professional Qualifications and Learning Programme Accreditation, please refer to the accreditation page under HKIB website for reference.

   *Recognised under the QF at Level 5, QR Registration No.: 22/000742/L5, Validity Period from 12/09/2022 to 31/07/2025.

Training[1]:   2025

CPD - HKIB CPD[2]   CPT - SFC CPT

Module Name	Module No.	Training Code	Date	Time	Language	Application Deadline[3]	Fee[4,5] (HKD)	Venue
Technology Essentials (20 credits)	**Module 1**	HEFT01P25021 Face-to-face Training	5 Feb 2025 (Wed) 12 Feb 2025 (Wed) 19 Feb 2025 (Wed)	19:00 - 22:00	English (supplemented with English materials)	**CLOSED**		PolyU
		HEFT01P25061 **Face-to-face Training**	16 Jun 2025 (Mon) 23 Jun 2025 (Mon) 30 Jun 2025 (Mon)	19:00 - 22:00	English (supplemented with English materials)	**FULL**		PolyU
Banking and Risk Essentials (20 credits)	**Module 2**	HEFT02P25021 Face-to-face Training	26 Feb 2025 (Wed) 5 Mar 2025 (Wed) 12 Mar 2025 (Wed) 19 Mar 2025 (Wed) 26 Mar 2025 (Wed)	19:00 - 22:00	English (supplemented with English materials)	**CLOSED**		PolyU
		(Updated) HEFT02P25071 **Face-to-face Training**	~~16 Jul 2025 (Wed)~~ ~~23 Jul 2025 (Wed)~~ 30 Jul 2025 (Wed) 1 Aug 2025 (Fri) 4 Aug 2025 (Mon) 6 Aug 2025 (Wed) 12 Aug 2025 (Tue)	19:00 - 22:00	English (supplemented with English materials)	16 Jul 2025 (Wed)	7,300	PolyU
Fintech Practicum (20 credits)	**Module 3**	HEFT03P25041 Face-to-face Training	2 Apr 2025 (Wed) 9 Apr 2025 (Wed) 15 Apr 2025 (Tue) 25 Apr 2025 (Fri) 30 Apr 2025 (Wed) 7 May 2025 (Wed)	19:00 - 21:30	English (supplemented with English materials)	**CLOSED**		PolyU
		(NEW!!!) HEFT03P25081 **Face-to-face Training**	19 Aug 2025 (Tue) 26 Aug 2025 (Tue) 1 Sep 2025 (Mon) 8 Sep 2025 (Mon) 15 Sep 2025 (Mon) 22 Sep 2025 (Mon)	19:00 - 22:00	English (supplemented with English materials)	5 Aug 2025 (Tue)	7,300	PolyU
Fundamental Fintech Tools and Applications (20 credits)	**Module 4**	HEFT04P25051 **Face-to-face Training**	14 May 2025 (Wed) 21 May 2025 (Wed) 28 May 2025 (Wed) 4 Jun 2025 (Wed) 11 Jun 2025 (Wed) 17 Jun 2025 (Tue) 24 Jun 2025 (Tue)	19:00 - 22:00	English (supplemented with English materials)	28 Apr 2025 (Mon)	8,600	PolyU
		(NEW!!!) HEFT04P25101 **Face-to-face Training**	13 Oct 2025 (Mon) 20 Oct 2025 (Mon) 27 Oct 2025 (Mon) 3 Nov 2025 (Mon) 10 Nov 2025 (Mon) 17 Nov 2025 (Mon) 24 Nov 2025 (Mon)	19:00 - 22:00	English (supplemented with English materials)	25 Sep 2025 (Thu)	8,600	PolyU

Candidates are suggested to select the most appropriate examination session according to their competence level and learning plan, including self-studying time to prepare for the examination.

Module Name	Module No.	Examination Code	Date	Time	Language	Application Deadline³	Fee⁵ (HKD)
Technology Essentials (20 credits)	**Module 1**	EXAM-2025-0169	6 Mar 2025 (Thu)	19:00 – 21:00	English	**CLOSED**	
		EXAM-2025-0201	31 Jul 2025 (Thu)	19:00 – 21:00	English	30 Jun 2025 (Mon)	1,500
Banking and Risk Essentials (20 credits)	**Module 2**	EXAM-2025-0170	16 Apr 2025 (Wed)	19:00 – 21:00	English	**CLOSED**	
		EXAM-2025-0199	16 Sep 2025 (Tue)	19:00 - 21:00	English	16 Aug 2025 (Sat)	1,500
Fintech Practicum (20 credits)	**Module 3**	EXAM-2025-0171	6 Jun 2025 (Fri)	19:00 – 22:00	English	6 May 2025 (Tue)	1,500
		(NEW!!!) EXAM-2025-9106	21 Oct 2025 (Tue)	19:00 – 22:00	English	21 Sep 2025 (Sun)	1,500
Fundamental Fintech Tools and Applications (20 credits)	**Module 4**	EXAM-2022-10446	16 Jan 2025 (Thu)	19:00 – 22:00	English	**CLOSED**	
		EXAM-2025-0173	24 Jul 2025 (Thu)	19:00 – 22:00	English	24 Jun 2025 (Tue)	1,500
		(NEW!!!) EXAM-2025-9107	7 Jan 2026 (Wed)	19:00 – 22:00	English	7 Dec 2025 (Sun)	1,600

Special Note: Learners are required to complete the training before attempting the examination

Programme Details:

Programme/ Module Outline	:	Please refer to programme brochure and handbook for details.
HKIB Venue:	:	3/F Guangdong Investment Tower, 148 Connaught Road Central, Hong Kong (Sheung Wan MTR Station Exit C) (unless other venue specified in training class confirmation / examination attendance notice)
Enrolment	:	Applicants can submit the application via MyHKIB.

Notes:

Note	Category	Details
1	**Training / Examination**	HKIB reserves the right to cancel, change, and/or postpone the training and/or examination schedule.
2	**CPD**	By attending the above training, Professional Qualification holders of AAMLP, CAMLP, ARWP, CRWP, ACsP, AORP, CORP, ACOP, CCOP(GC), CCOP(IIC), ACRP, CCRP(CL), CCRP(CPM), CPFinT(A), CPFinT(M), CPFinT(S-AIBD), CPFinT(S-DLT), CPFinT(S-OBAPI), CPFinT(S-RT), AGFP(PS), AGFP(ClimRM), AGFP(SDR), AGFP(SSCC), CGFP(GSF-P), CGFP(GSF-I), CGFP(SRM), CGFP(SDR), CGFP(SSCC), CB (Stage I), CB (Stage II), CB, and CFMP are eligible to claim HKIB CPD hours.
3	**Late Application**	A late entry fee of HK$200 will apply for late training and examination enrolment respectively.
4	**Training Material**	The training material (i.e. Study Guide) will be provided. In addition, learners have to purchase reference book(s) on their own as a part of the essential readings. For details, please refer to the essential reading list in the Programme Handbook under each module.
5	**Fee Discount**	HKIB student members can enjoy 25% off training fee discount and 50% off examination fee discount respectively. However, those student members will no longer be eligible for The Pilot Scheme on Training Subsidy for Fintech Practitioners offered by the Government of HKSAR in the future.

For General Enquiries / Feedback:

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